

PBSA MULTI FAMILY BTR AFFORDABLE HOUSING
SINGLE FAMILY BTR CO-LIVING SENIOR LIVING
INVESTMENT & PARTNERSHIPS
OPERATIONAL EXCELLENCE
PLACE-SHAPING & SOCIAL VALUE

SPACE⁺

ALT/RESI

1 MAY 2025 EVENTS AT NO 6 ALDGATE, LONDON

UK

where resi investors, developers,
councils & advisors meet



Anna Strongman (University of
Oxford Development)

Keynote



Tim Heatley (Capital & Centric)

Keynote

4TH ANNUAL
EVENT

#ALTRESI

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A 'much-loved event'

“ —

ALT/RESI UK is the UK's world-class alternative residential event; bringing together investors, developers and advisors in Build to Rent, Student Housing, Later Living, Co-Living and Affordable Housing.

It's where **big ideas** are shared and norms are challenged. Our **Tribes** ensure that you have meaningful conversations and create new connections. Serendipity hard-wired.

I'm proud that ALT/RESI UK is a **much-loved event**. Because this is a time of need; a need to collaborate, to think - and do - differently. We need to **Get Britain Building**.

So get your squad together and join us. **Let's shape the future of UK resi together.**



Rob Marten
Co-Founder
SPACE+

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Who Attends?

DEVELOPERS

✓ BUILD TO RENT

✓ LATER LIVING

✓ AFFORDABLE

✓ PBSA

✓ CO-LIVING

✓ HOUSE BUILDERS

INVESTORS

✓ FUNDS

✓ LPS

COUNCILS

OPERATORS

SERVICE PROVIDERS

Partners



Supporters



tp bennett

Collaborators



Media Partner



Meet the Co-Hosts

“ —

The programme is packed with ‘Co-Hosts’. These are Keynotes, Panellists, Tribe Hosts & Co-Hosts.

By seeding each session with investors, developers and councils, we ensure the highest quality of conversation.



Neall De Beer
Co-Founder
SPACE+

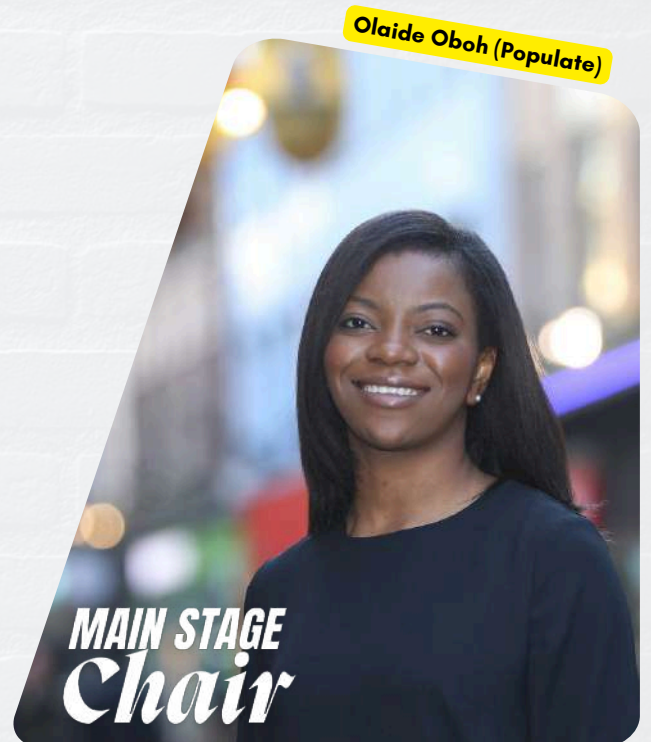
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Adam Scott, Founder & Creative Director, **FreeState**
Alastair Mullens, Managing Director - Residential, **Canary Wharf Group**
Alex Pease, CEO, **Watkins Jones**
Aleks Morrison, Operations Director, **Goodstone Living**
Ali Reza Ravanshad, Founder & CEO, **DANDI**
Andrew Milsom, Sector Lead - Alternative Residential, **NHBC**
Anil Khera, CEO, **Node**
Anna Strongman, CEO, **Oxford University Development**
Ashley Perry, Investment Director, **Apache Capital**
Ben Fry, Affordable Housing Fund Director, **Thriving Investments**
Carl White, Investment Director, **Goodstone Living**
Celia Harrison, Investment Director, Property Funds, **Bridges Fund Management**
Dan Batterton, Head of Residential, **LGIM**
Danny Ruler, Business Development Manager, **EE**
Danielle Bayless, COO, **Quintain Living**
DJ Dhananjai, Chief Investment Officer, **Edmond De Rothschild REIM**
David Marr, Central Operations Director, **UNITE Students**
Ed Ellerington, CEO, **Packaged Living**
Eleanor Fienes, Director of Asset Management, **Packaged Living**
Grace Oyebunmi Oyesoro, Head of Operations, **Quintain Living**
Guy Nixon, CEO, **Native Communities**
Hanna Afolabi, Founder, Mood & Space / **BWRE [Black Women in Real Estate]**
Helen Brett, Business Development Manager, **EE**
Helen Hamilton, Head of Sector Development - Residential, **Saint-Gobain**
Henry Morris, Managing Director, **MGT Investment Management**
Ian Rae, Corporate Director - Regeneration, Planning & Delivery, **LB of Waltham Forest**
Jack Burnham, Head of Affordable Housing, **Octopus Real Estate**
Jai Patel, Managing Director, **ICG**
Jermaine Browne, Co-Founder & CEO, **Re:shape**
Jo Guite, Business Development Manager, **EE**
Joe Flaherty, Director, **Beaufort Capital**
John Diedrich, Founder & CEO, **Elva Ventures**
John German, MD, Alternative Investments, **Invesco Real Estate**
John Nettleton, Group Property & Partnerships Director, **Audley Group**
Johnny Caddick, Managing Director, **Moda Living**
Katherine Rose, **VervLife**
Kevin Watson, Operations & Commercial Director, **PLATFORM_**
Laura Stone, COO, **Greecore Homes**
Lee Coward, VP Investments, **Oxford Properties Group**
Limor Shklaz, European Housing & Alternatives Director, **Nuveen Real Estate**
Marcus Hodges, COO, **Birchgrove**
Mark Woodrow, COO, **Packaged Living**
Michela Hancock, Managing Director, **Greystar**
Nick Rutherford, Co-Founder, **tp Bennett**
Niki Kryiaccou, Sector Lead - BTR, **NHBC**
Olaide Oboh, Director, **Populate**
Olivia Harris, CEO, **Dolphin Living**
Oscar Kingsbury, Executive Director, **PGIM**
Penny Cameron, Head of Development, **URW**
Rebecca Taylor, Managing Director of Multi-Family, **Long Harbour**
Richard Simpson, CEO, **Olympian Homes**
Rob Bristow, Director of Climate, Planning and Transport, **LB of Lambeth**
Sripriya Sudhakar, Director of Planning & Building Control, **LB of Tower Hamlets**
Stewart Knight, Acquisitions Director, **PLATFORM_**
Svitlana Gubriy, Head of Indirect Real Assets, **abrdn**
Syreeta Robinson-Gayle, Head of Affordable Housing, **Barratt London**
Thomasin Renshaw, Chief Development Officer, **Pocket Living**
Tim Heatley, Co-Founder, **Capital & Centric**
Tom Goodall, Chief Executive Director, **Related Argent**
Tom Rix, COO, **Student Castle**
Victoria Manston, **HUB**
Will Atkinson, Chief Investment Officer, **Empiric Student Property**



Dan Batterton (LGIM)



Olaide Oboh (Populate)

MAIN STAGE
Chair



Dean Ravell (SPACE+)

“ —

If your colleague is on the programme, ask them for their discount code or email me at dean@space-plus.org

Find *your* Tribe

What's a Tribe?

A Tribe is simply an oval of chairs. With a topic and agenda set by the Host & Co-Hosts. No technology. No distraction.

Why are they loved?

Because they create meaningful engagement. It's a dialogue between peers. So you come away understanding what people **really** think. And therefore who you want to continue the conversation with afterwards.



REGISTER NOW



“—
The event had a really energetic feel!

Olivia Harris (Dolphin Living)




a.m./agenda

8:45 REGISTRATION

9:30 CHAIR'S OPENING

CHAIR



Olaide Oboh
Populate

9:35 KEYNOTE INTERVIEW

KEYNOTE



Olaide Oboh
Populate



Anna Strongman
University of Oxford Development

The Case for Mission Based Real Estate

“ Declaring itself a ‘mission-driven’ government, Labour set its focus on the first of its five missions – to kick start economic growth. But what if our places and developments are ‘mission based’ too? The real estate industry has to evolve its thinking to rise to this challenge...”

10:05 PANEL

HOST



Liz Hamson
BE News

PANELLISTS




Lee Coward
Oxford Properties



Rebecca Taylor
Long Harbour



John German
Invesco



Ira Panova
CPPIB

Global Capital & UK Residential

“ There’s hope, and there’s reality. So what’s investor-ready now? What needs time? And what levers need to be pulled in each resi sub-sector?”

10:40 NETWORKING BREAK


11:10 PANEL

HOST



Niki Kryiacou
NHBC

PANELLISTS



Tom Goodall
Related Argent



Thomasin Renshaw
Pocket Living



Dan Batterton
Legal & General



Michela Hancock
Greystar



“ With inflation stabilising, build costs easing and investor confidence growing are projects becoming more viable? Or do we keep the powder dry?”

11:45 PBSA TRIBE

Supply Crunch, Incentives & Getting Beds Built

HOST




Danny Ruler
EE

CO-HOSTS



Will Atkinson
Empiric



Svitlana Gubriy
abrdn



Richard Simpson
Olympian Homes



Tom Rix
Student Castle



John Diedrich
Elva Ventures

CO-LIVING TRIBE

Co-Living 2.0 - What’s different in the second wave?

tp bennett

HOST



Nick Rutherford
tp Bennett

CO-HOSTS



Jermaine Browne
Re:Shape Co-Living



Mark Woodrow
Packaged Living




Victoria Manston
HUB



Anil Khera
Node



Ali Reza Ravanshad
DANDI



Katherine Rose
VervLife

MFH BtR TRIBE

Where next? Lower cost, Amenity-light? Or ‘new’ cities?

HOST



Helen Brett
EE

CO-HOSTS




Alastair Mullens
Canary Wharf Group




Guy Nixon
Native Communities




Carl White
Goodstone Living



Stewart Knight
PLATFORM_



Alex Pease
Watkins Jones



Rebecca Taylor
Long Harbour



Henry Morris
MGT IM

SFH BtR TRIBE


Capability meets Capital in the Search for Scale

HOST




Host TBA


CO-HOSTS



Oscar Kingsbury
PGIM



Ed Ellerington
Packaged Living



Limor Shklaz
Nuveen

LATER LIVING TRIBE

Will the floodgates open in 2025/26?

HOST



Jo Guite
EE


CO-HOSTS



John Nettleton
Audley Group



Celia Harrison
Bridges Fund MGMT



Joe Flaherty
Beaufort Capital



Kevin Beirne
Octopus Real Estate

p.m./agenda


12:45 NETWORKING LUNCH

1:45


INVEST TRIBE


What's viable today? And what levers need to be pulled for tmrw?


HOST


 Ashley Perry
Apache Capital


CO-HOSTS


 John German
Invesco


 Svitlana Gubriy
abrdn

 DJ Dhananjai
Edmond De Rothschild REIM

 Alex Pease
Watkins Jones

 Celia Harrison
Bridges Fund MGMT

 Jai Patel
ICG

 Lee Coward
Oxford Properties Group

NHBC

PLAN TRIBE

Partnerships for Affordable Housing

HOST

 Andrew Milsom
NHBC

CO-HOSTS

 Olivia Harris
Dolphin Living

 Sripriya Sudhakar
LB of Tower Hamlets

 Ian Rae
LB of Waltham Forest

 Rob Bristow
LB of Lambeth

 Ben Fry
Thriving Investments


 Jack Burnham
Octopus Real Estate

 Syreeta Robinson-Gayle
Barratt London


OPERATE TRIBE


Service Delivery, Operational Wins & Customer Love


HOST


 Marcus Hodges
Birchgrove


CO-HOSTS

 Aleks Morrison
Goodstone Living

 David Marr
UNITE Students

 Eleanor Fiennes
Packaged Living


 Kevin Watson
PLATFORM_

 Grace Oyeunmi Oyesoro
Quintain Living


PLACE TRIBE


Social Value, Infrastructure & Place-Shaping


HOST


 Host TBA

CO-HOSTS

 Thomasin Renshaw
Pocket Living

 Hanna Afolabi
BWRE & Mood & Space


 Danielle Bayless
Quintain Living

 Penny Cameron
URW


IMPACT TRIBE


Adaptive Re-Use & the Triple Currencies of Crisis, Carbon & Cost

HOST

 Host TBA

CO-HOSTS

 Laura Stone
Greencore Homes



2:50 NETWORKING BREAK

KEYNOTE INTERVIEW

Re-Lifing unloved land and buildings

HOST

 Adam Scott
FreeState

KEYNOTE

 Tim Heatley
Capital & Centric

PANEL

Rental Living in Mixed-Use Recipes

HOST

 Damien Sharkey
HUB

PANELLISTS

 Johnny Caddick
Moda Living

 Danielle Bayless
Quintain Living

 Guy Nixon
Native Communities

SAINT-GOBAIN

VIP THINKTANK

Re-Evaluating Asset Performance Criteria

4:30 NETWORKING DRINKS @ LEMAN STREET TAVERN

5:30 VIP DINNER





PBSA Tribe

The PBSA sector continues to be defined by an acute supply and demand imbalance, says CBRE. But with so many older assets, is it retrofit or new build that's going to garner investor interest? An exciting sector with a great medium-term outlook.



INVEST Tribe

06

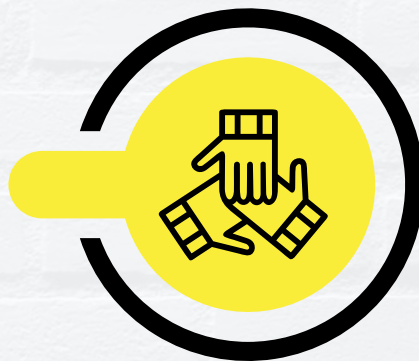
'Viability' is the word of alternative resi in 2025. Because there's hope, and there's reality. So what's investor-ready now? What needs time? And what levers need to be pulled in each resi sub-sector?



tp bennett

Co-Living Tribe

The Co-Living sector is growing, underpinned by a substantial and varied demand pool, says Savills February 2025 report. But what's different about Co-Living 2.0? And are investors on board?



a.m./sectoral tribes

PLAN Tribe

NHBC

A substantial divergence in the policy landscape at the borough level creates challenges for developers and councils. But not insurmountable. With the right partnerships, can we get Britain Building?



Multi-Family BtR Tribe

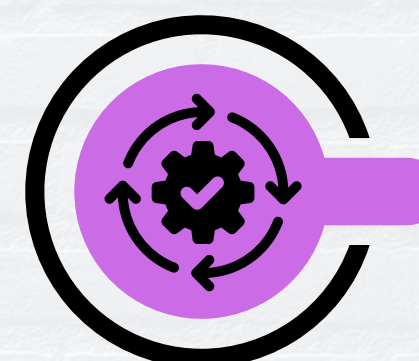
Where do we go from here? Explore further geographically? Or go for the amenity-light affordable segment? Or neither? Or both? There's room for all....right?



OPERATE Tribe

08

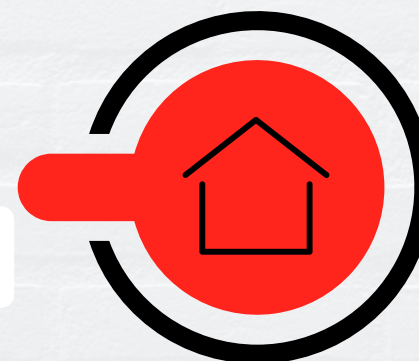
The winners and losers of PRS will be defined by excellence in service delivery. Operational gurus will, when the supply-demand imbalance settles, prevail.



04

Single-Family BtR Tribe

Single Family is the darling of resi. But are there more matches between capabilities and capital out there? How do we reach scale? And for how long are housebuilders a source of bonus stock?



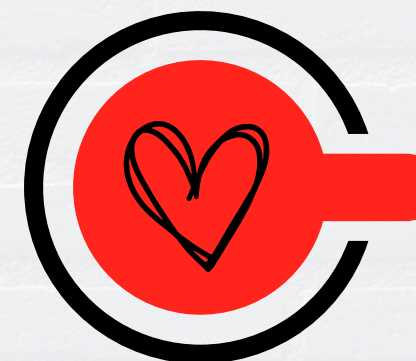
Each Tribe's 'Vibe'

p.m./thematic tribes

PLACE Tribe

09

Social Value and place-shaping are inherently entwined. But proving near impossible to measure. How do we shift from social value rhetoric to clear and meaningful outcomes?



Later Living Tribe

The retirement sector is receiving high levels of interest from investors. But is the management and operating expertise there yet at scale? And what needs to happen to see the investment floodgates open?



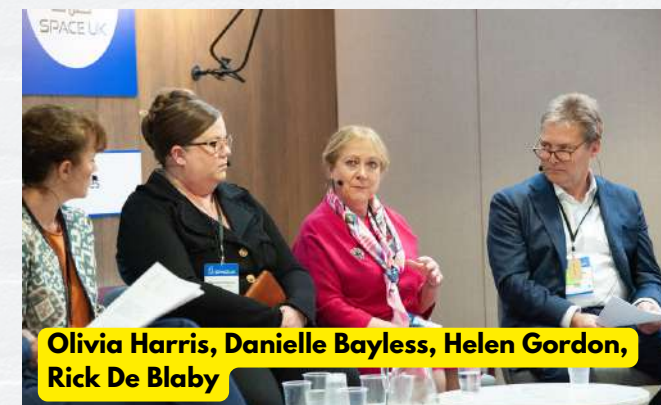
IMPACT Tribe

10

Commercial to resi is more than a pragmatic solution to the housing crisis – it's an opportunity to breathe new life into cities. But what are the practical and financial challenges in repurposing? And how do we overcome them?



In pictures



Become *a* Sponsor

We can help you with...

THOUGHT-LEADERSHIP

- Host at Keynote Interview, Panel or Tribe

BRAND AWARENESS

- Attach your brand to your topic of choice
- Awesome onsite branding opportunities

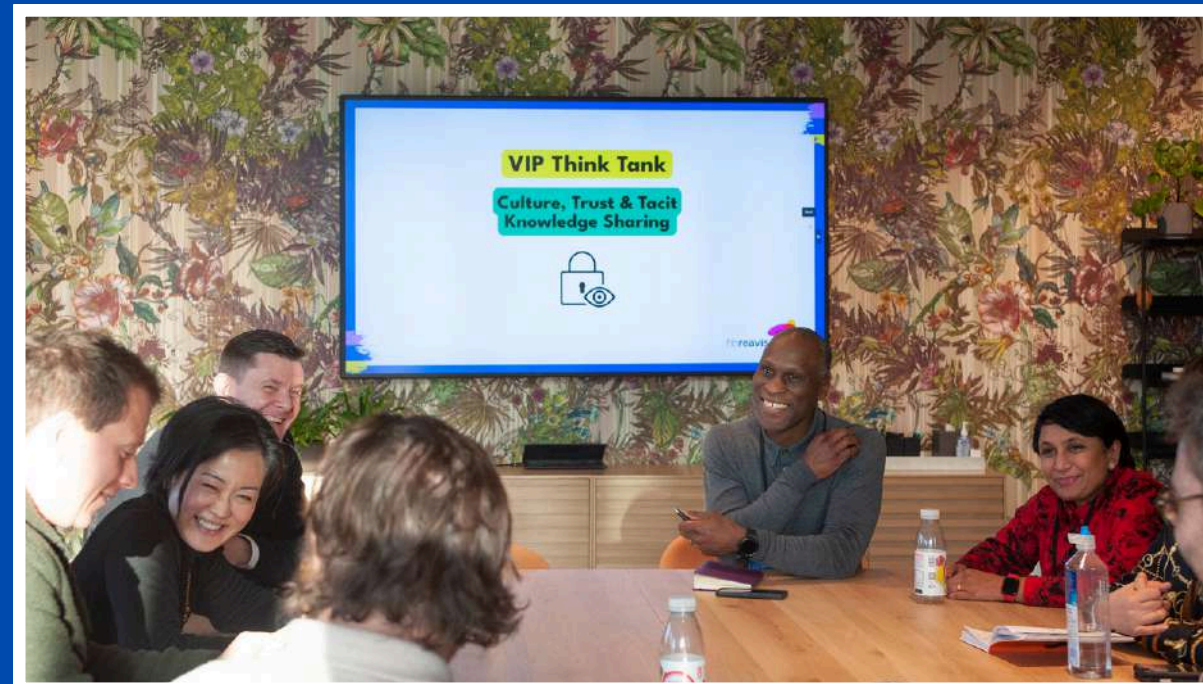
BUSINESS DEVELOPMENT

- Host a VIP Thinktank or Dinner
- Hire a Corporate Box for meetings

Contact



Adrian Dunphy
Commercial Director
SPACE+



Headliners & Partners get their logo on the stage backdrop; a huge backlit screen

Hosting VIP Thintanks connects you mieanginfully to your target market

Hosting a session gives you instant cred

Book early/Pay less

QUANTITY	SUPER EARLY BIRD (ENDS 7 FEBRUARY)	EARLY BIRD (ENDS 7 MARCH)	STANDARD RATE (ENDS 18 APRIL)	LATE RATE (19 APRIL - EVENT DAY)
1 Ticket	£399	£499	£599	£699
2 Tickets	£798	£998	£1198	£1398
3 Tickets	£967.60	£1197.60	£1437.60	£1677.60
4 Tickets	£12760.80	£1596.80	£1916.80	£2236.80
5 Tickets	£1596	£1996	£2396	£2796
6 Tickets	£1915.20	£2395.20	£2875.20	£3355.20
7 Tickets	£2234.40	£2794.40	£3354.40	£3914.40
8 Tickets	£2553.60	£3193.60	£3833.60	£4473.60

Prices ex VAT



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You don't need to give us the delegate names until later!

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